

PMDHK

市場環球概覽

20 / 07 / 2020



環球指數

Hong Kong	China	World	CSI
Real-time		2020/07/17 16:09	
HSI			
▲ 25,089.1 +118.48 (+0.47%) 			
Range 25,015.2-25,263.9 Turn 129.53B Open 25,142.0			
HS Red Chips			
▲ 4,040.6 +43.61 (+1.09%) 			
Range 4,013.7-4,071.5 Turn 12.18B Open 4,017.5			
HSCEI			
▲ 10,203.5 +69.65 (+0.69%) 			
Range 10,166.5-10,292.5 Turn 31.01B Open 10,201.1			
GEM			
▲ 108.46 +12.02 (+12.46%) 			
Range 95.64-108.87 Turn 563.98M Open 95.96			
HSI FIN			
▲ 33,106.0 +7.27 (+0.02%) 			
Range 33,031.7-33,422.7 Turn 10.02B Open 33,341.8			
HSI UTI			
▼ 45,570.7 -134.51 (-0.29%) 			
Range 45,519.6-46,044.0 Turn 468.41M Open 45,815.9			

Hong Kong	China	World	CSI
SSE SME Innovation: At least 15 mins delayed		2020/07/17 15:10	
Other China Indices: Real-time		2020/07/17 15:10	
SSE			
▲ 3,214.1 +4.03 (+0.13%) 			
Range 3,181.2-3,252.7 Turn 486.54B Open 3,214.4			
SSE A			
▲ 3,368.9 +4.15 (+0.12%) 			
Range 3,334.4-3,409.4 Turn 486.30B Open 3,369.2			
SSE B			
▲ 232.33 +3.09 (+1.35%) 			
Range 229.69-234.70 Turn 239.46M Open 229.69			
SSE Cong			
▼ 2,889.1 -5.98 (-0.21%) 			
Range 2,863.2-2,921.7 Turn 112.19B Open 2,911.5			
SSE-SZSE 300			
▲ 4,544.7 +28.45 (+0.63%) 			
Range 4,485.8-4,601.3 Turn 372.97B Open 4,524.7			
SSE 50			
▲ 3,185.8 +23.86 (+0.75%) 			
Range 3,151.2-3,223.5 Turn 104.28B Open 3,181.7			

環球指數

Hong Kong	China	World	CSI
DJIA/S&P: end of day. Others: 30–60mins delayed.			
Americas			
DJIA	NASDAQ	S&P 500	
▼26,671.95	▲10,503.19	▲3,224.73	
26,619.88-26,808.43	10,421.21-10,532.62	3,205.65-3,233.52	
-62.76 (-0.23%)	+29.36 (+0.28%)	+9.16 (+0.28%)	
Europe			
FTSE100	DAX	CAC	
▲6,290.30	▲12,919.61	▼5,069.42	
6,230.01-6,293.68	12,870.27-12,954.25	5,045.07-5,091.13	
+39.61 (+0.63%)	+44.64 (+0.35%)	-15.86 (-0.31%)	
Asia-Pacific			
NIKKEI 225	KOSPI	TAIEX	
▼22,696.42	▲2,201.19	▲12,181.56	
22,643.52-22,857.82	2,187.85-2,204.20	12,144.62-12,266.93	
-73.94 (-0.32%)	+17.43 (+0.80%)	+23.82 (+0.20%)	
SET	AOI	STI	
▲1,359.58	▲6,144.90	▼2,618.48	
1,350.10-1,361.39	6,108.60-6,155.70	2,618.48-2,640.38	
+11.72 (+0.87%)	+21.90 (+0.36%)	-5.19 (-0.20%)	

環球指數 – Commodities and Currency

EUR-USD	1.1428	0.0044 +0.39%
USD-JPY	107.0200	-0.2500 -0.23%
GBP-USD	1.2568	0.0015 +0.12%
AUD-USD	0.6996	0.0025 +0.36%
USD-CAD	1.3580	0.0006 +0.04%
USD-CHF	0.9386	-0.0070 -0.74%
EUR-JPY	122.3200	0.2100 +0.17%
EUR-GBP	0.9092	0.0024 +0.27%
USD-HKD	7.7539	0.0008 +0.01%
EUR-CHF	1.0727	-0.0037 -0.35%
USD-KRW	1,205.1000	-0.3300 -0.03%

Energy

CL1:COM WTI Crude Oil (Nymex)	USD/bbl	40.59	-0.16 -0.39%
CO1:COM Brent Crude (ICE)	USD/bbl	43.14	-0.23 -0.53%
XB1:COM RBOB Gasoline (Nymex)	USd/gal	122.45	-0.94 -0.76%
NG1:COM Natural Gas (Nymex)	USD/MMBtu	1.72	0.00 -0.29%
HO1:COM Heating Oil (Nymex)	USd/gal	121.91	-0.88 -0.72%

Precious and Industrial Metals

GC1:COM Gold (Comex)	USD/t oz.	1,810.00	+9.70 +0.54%
XAUUSD:CUR Gold Spot	USD/t oz.	1,810.42	+13.26 +0.74%
SI1:COM Silver (Comex)	USD/t oz.	19.76	+0.19 +0.98%
HG1:COM Copper (Comex)	USd/lb.	290.45	+0.30 +0.10%
XPTUSD:CUR Platinum Spot	USD/t oz.	840.24	+15.08 +1.83%

疫情消息



< 港聞

新冠肺炎 | 消息：本港增逾100宗
確診及初步確診個案 (12:42)

2020/7/19



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據了解，本港今（19日）新增超過100宗新型
冠狀病毒肺炎確診和初步確診個案。

< 國際

新冠肺炎 | 美國新增病例連續第二
日破7萬宗 (08:58)

2020/7/19



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美國新型冠狀病毒疫情持續蔓延，據約翰霍
普金斯大學的數據，美國當地時間昨（18
日）新增71,558宗確診病例，連續第二日全
國新增確診逾7萬宗，19個州新增染疫人數錄
得單日新高，近乎全部50個州的新增個案均
上升。

中伊合作、香港民主派初選、中美關係、南海爭端和本周更多重要故事

🕒 2020年7月18日



7月第三周，中美關係依然牽動全球地緣政治變化。

中國和伊朗正在努力達成一份長達25年的全面合作

謝清海冀大選後中美重修舊好

信報財經新聞 • 2020年7月17日 03:46



謝清海冀大選後中美重修舊好

中美角力正持續升級，陷入各走各路的危機。惠理集團（00806）聯席主席兼聯席首席投資總監謝清海以「**婚姻破裂並非無法挽回**」來形容兩國關係的走向，認為只有兩國重新合作，全球始能得益。他**期望美國總統大選後，中美兩國重修舊好**，對中

就美國方面而言，謝清海指出，中國仍是美國最大的貿易夥伴，同時中國亦是美國的消費品、信貸市場、旅遊業、留學生及人才等的主要來源。他舉例說，現時美國的留學生有逾三分一是來自中國、內地在鋼材等產品仍主導全球的出口量、中國持有逾1萬億美元的美國國債，以及中國逾4億的中產人口為美國出口產品的主要消費者等。

新冠肺炎疫情對美國經濟帶來前所未有的衝擊，謝清海認為，若無經濟安全（economic security），難言國家安全，而美國若要維持經濟安全，則需要與中國保持關係。

從中國的角度來看，中方正追求由國家主席習近平所提出「中國夢」的構想，冀能在經濟及社會文化等方面均能在發達國家中佔一席位，惟達成「中國夢」的最大阻力就是來自美國。謝清海提到，美國在科技轉移、全球化、香港及南海等議題上均對中國採取強硬手段，同時，美元仍然主導環球金融市場及國際間的支付系統。因此，中方亦積極希望與美國達成協議，例如中國願意在今年購買美國三分之二的大豆出口量等，致力維持兩國間的關係。

中美雙方間有着千絲萬縷的共同利益，惟謝清海預期，在美國總統大選前，兩國的關係只會進一步轉差。不過，他指出，美國正面臨二戰後最大的社會及經濟危機，難以負擔與中國作長期對峙，期望在大選後，雙方能夠達成務實的妥協方案。

歐央行維持利率 符預期

2020-07-16

#Hashtags 歐央行



歐洲央行議息後維持利率介乎0厘、0.25厘及負0.5厘不變，符合市場預期。央行亦維持貨幣政策不變。緊急抗疫購債計劃續為1.35萬億歐元，維持通脹2%以下目標不變。

歐元兌美元報1.1415，升0.03%。

**am730**

家庭客租轉買 無睇樓斥775 萬購譽88

19 小時前

#Hashtags 譽88

中原地產元朗大馬路豐裕軒分行副分區營業經理潘健威表示，元朗譽88第1座低層B室，實用面積約644方呎，3房連儲物房間隔。原業主於去年開始放盤，叫價790萬元，租客未遷

**am730**

中原地產元朗大馬路豐裕軒分行副分區營業經理潘健威表示，元朗譽88第1座低層B室，實用面積約644方呎，3房連儲物房間隔。原業主於去年開始放盤，叫價790萬元，租客未遷出，不設睇樓，今年初疫情爆發，叫價下調至780萬元。新近獲買家洽購，雙方議價後，最終以775萬元成交，累減15萬元，平均實用呎價約12,034元。

潘健威稱，買家為家庭客，一直租樓，因希望有固定居所，見現時息口低企，有利置業，於是買樓做業主。上址雖然無樓睇，但樓價相宜，屋苑樓齡亦新，遂無睇樓下決定承接。原業主於2013年2月以約564萬元一手買入，持貨約7年，帳面獲利211萬元或約37%。

Hang Seng Composite Index - 30 Year Historical Chart

Interactive daily chart of the Hong Kong Hang Seng Composite stock market index back to 1986. Each data point represents the closing value for that trading day and is denominated in hong kong dollars (HKD). The current price is updated on an hourly basis with today's latest value. The current price of the Hang Seng Composite Index as of July 17, 2020 is **25,089.17**.



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计划: 「簡愛·延续」保障计划 2 (整付保费)

年齡	保單年度 終結	繳付保費 總額	退保發還金額				身故賠償額			
			保證金額	非保證金額		保證金額	非保證金額		總額	
				累積周年紅利 及利息	終期紅利		累積周年紅利 及利息	終期紅利		
56	1	1,000,000	722,000	240	0	722,240	1,000,000	240	0	1,000,240
57	2	1,000,000	750,000	810	0	750,810	1,000,000	810	0	1,000,810
58	3	1,000,000	782,000	1,822	0	783,822	1,000,000	1,822	0	1,001,822
59	4	1,000,000	866,000	3,395	0	869,395	1,000,000	3,395	0	1,003,395
60	5	1,000,000	954,000	5,671	0	959,671	1,000,000	5,671	134,300	1,139,971
61	6	1,000,000	970,000	8,817	0	978,817	1,000,000	8,817	170,520	1,179,337
62	7	1,000,000	1,006,000	13,030	0	1,019,030	1,000,000	13,030	212,520	1,231,550
63	8	1,000,000	1,026,000	18,831	0	1,044,831	1,000,000	18,831	260,800	1,305,631
64	9	1,000,000	1,048,000	26,145	0	1,074,145	1,000,000	26,145	316,080	1,390,225
65	10	1,000,000	1,094,000	36,070	0	1,130,070	1,000,000	36,070	381,600	1,511,670
66	11	1,000,000	1,108,000	49,013	0	1,157,013	1,000,000	49,013	429,000	1,586,013
67	12	1,000,000	1,124,000	65,434	0	1,189,434	1,000,000	65,434	478,080	1,667,514
68	13	1,000,000	1,146,000	85,831	0	1,231,831	1,000,000	85,831	528,580	1,760,411
69	14	1,000,000	1,168,000	110,704	0	1,278,704	1,000,000	110,704	580,440	1,859,144
70	15	1,000,000	1,192,000	138,533	0	1,330,533	1,000,000	138,533	628,200	1,958,733
71	16	1,000,000	1,218,000	169,554	0	1,387,554	1,000,000	169,554	677,760	2,065,314
72	17	1,000,000	1,248,000	203,996	72,640	1,424,636	1,000,000	203,996	729,300	2,181,296
73	18	1,000,000	1,278,000	242,096	782,640	1,502,736	1,278,000	242,096	782,640	2,302,736
74	19	1,000,000	1,312,000	284,100	838,280	1,634,380	1,312,000	284,100	838,280	2,434,380
75	20	1,000,000	1,346,000	329,624	896,400	1,772,024	1,346,000	329,624	896,400	2,572,024
76	21	1,000,000	1,366,000	380,389	955,920	1,922,309	1,366,000	380,389	955,920	2,702,309
77	22	1,000,000	1,388,000	436,944	1,016,840	2,081,784	1,388,000	436,944	1,016,840	2,841,784
78	23	1,000,000	1,408,000	499,882	1,078,700	2,246,582	1,408,000	499,882	1,078,700	2,986,582
79	24	1,000,000	1,430,000	569,897	1,140,960	2,430,857	1,430,000	569,897	1,140,960	3,140,857
80	25	1,000,000	1,450,000	647,713	1,270,500	2,668,213	1,450,000	647,713	1,270,500	3,368,213

Dow Jones - DJIA - 100 Year Historical Chart

Interactive chart of the Dow Jones Industrial Average (DJIA) stock market index for the last 100 years. Historical data is inflation-adjusted using the headline CPI and each data point represents the month-end closing value. The current month is updated on an hourly basis with today's latest value. The current price of the Dow Jones Industrial Average as of July 17, 2020 is **26,671.95**.

Historical Chart | 10 Year Daily Chart | By Year | By President | By Fed Chair | By Recession

Show Recessions Log Scale Inflation-Adjusted

[Download Historical Data](#)

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Click and drag in the plot area or select dates: 5 Years | 10 Years | 20 Years | 30 Years | All Years



计划: 「简爱·延续」保障计划 2 (整付保费)

年龄	保单年度 终结	缴付保费 总额	退保发还金额				身故赔偿额			
			保证金额	非保证金额		总额	保证金额	非保证金额		总额
				累积周年红利 及利息	终期红利			累积周年红利 及利息	终期红利	
56	1	1,000,000	722,000	240	0	722,240	1,000,000	240	0	1,000,240
57	2	1,000,000	750,000	810	0	750,810	1,000,000	810	0	1,000,810
58	3	1,000,000	782,000	1,822	0	783,822	1,000,000	1,822	0	1,001,822
59	4	1,000,000	866,000	3,395	0	869,395	1,000,000	3,395	0	1,003,395
60	5	1,000,000	954,000	5,671	134,300	1,093,971	1,000,000	5,671	134,300	1,139,971
61	6	1,000,000	970,000	8,817	170,520	1,149,337	1,000,000	8,817	170,520	1,179,337
62	7	1,000,000	1,006,000	13,030	212,520	1,231,550	1,006,000	13,030	212,520	1,231,550
63	8	1,000,000	1,026,000	18,831	260,800	1,305,631	1,026,000	18,831	260,800	1,305,631
64	9	1,000,000	1,048,000	26,145	316,080	1,390,225	1,048,000	26,145	316,080	1,390,225
65	10	1,000,000	1,094,000	36,070	381,600	1,511,670	1,094,000	36,070	381,600	1,511,670
66	11	1,000,000	1,108,000	49,013	429,000	1,586,013	1,108,000	49,013	429,000	1,586,013
67	12	1,000,000	1,124,000	65,434	478,080	1,667,514	1,124,000	65,434	478,080	1,667,514
68	13	1,000,000	1,146,000	85,831	528,580	1,859,144	1,146,000	85,831	528,580	1,760,411
69	14	1,000,000	1,168,000	110,704	580,440	1,958,733	1,168,000	110,704	580,440	1,859,144
70	15	1,000,000	1,192,000	138,533	628,200	1,958,733	1,192,000	138,533	628,200	1,958,733
71	16	1,000,000	1,218,000	169,554	677,760	2,065,314	1,218,000	169,554	677,760	2,065,314
72	17	1,000,000	1,248,000	203,996	729,300	2,181,296	1,248,000	203,996	729,300	2,181,296
73	18	1,000,000	1,278,000	242,096	782,640	2,302,736	1,278,000	242,096	782,640	2,302,736
74	19	1,000,000	1,312,000	284,100	838,280	2,434,380	1,312,000	284,100	838,280	2,434,380
75	20	1,000,000	1,346,000	329,624	896,400	2,572,024	1,346,000	329,624	896,400	2,572,024
76	21	1,000,000	1,366,000	380,389	955,920	2,702,309	1,366,000	380,389	955,920	2,702,309
77	22	1,000,000	1,388,000	436,944	1,016,840	2,841,784	1,388,000	436,944	1,016,840	2,841,784
78	23	1,000,000	1,408,000	499,882	1,078,700	2,986,582	1,408,000	499,882	1,078,700	2,986,582
79	24	1,000,000	1,430,000	569,897	1,140,960	3,140,857	1,430,000	569,897	1,140,960	3,140,857
80	25	1,000,000	1,450,000	647,713	1,270,500	3,368,213	1,450,000	647,713	1,270,500	3,368,213

NASDAQ Composite - 45 Year Historical Chart

Interactive chart of the NASDAQ Composite stock market index since 1971. Historical data is inflation-adjusted using the headline CPI and each data point represents the month-end closing value. The current month is updated on an hourly basis with today's latest value. The current price of the NASDAQ Composite Index as of July 17, 2020 is **10,503.19**.

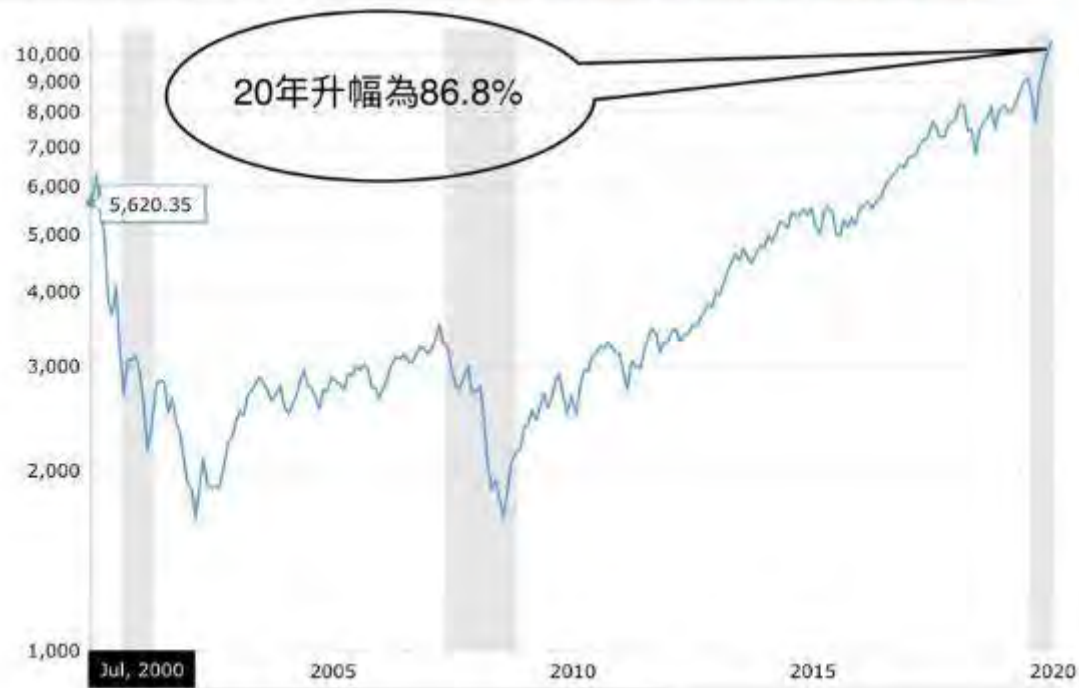
Historical Chart | 10 Year Daily Chart | By Year | By President | By Fed Chair | By Recession

Show Recessions Log Scale Inflation-Adjusted

[Download Historical Data](#)

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Click and drag in the plot area or select dates: [5 Years](#) | [10 Years](#) | [20 Years](#) | [30 Years](#) | [All Years](#)



计划: 「簡愛·延續」保障计划 2 (整付保费)

年齡	保單年度 終結	繳付保費 總額	退保發還金額				身故賠償額			
			保證金額	非保證金額		總額	保證金額	非保證金額		總額
				累積周年紅利 及利息	終期紅利			累積周年紅利 及利息	終期紅利	
56	1	1,000,000	722,000	240	0	722,240	1,000,000	240	0	1,000,240
57	2	1,000,000	750,000	810	0	750,810	1,000,000	810	0	1,000,810
58	3	1,000,000	782,000	1,822	0	783,822	1,000,000	1,822	0	1,001,822
59	4	1,000,000	866,000	3,395	0	869,395	1,000,000	3,395	0	1,003,395
60	5	1,000,000	954,000	5,671	134,300	1,093,971	1,000,000	5,671	134,300	1,139,971
61	6	1,000,000	970,000	8,817	170,520	1,149,337	1,000,000	8,817	170,520	1,179,337
62	7	1,000,000	1,006,000	13,030	212,520	1,231,550	1,006,000	13,030	212,520	1,231,550
63	8	1,000,000	1,026,000	18,831	260,800	1,305,631	1,026,000	18,831	260,800	1,305,631
64	9	1,000,000	1,048,000	26,145	316,080	1,390,225	1,048,000	26,145	316,080	1,390,225
65	10	1,000,000	1,094,000	36,070	381,600	1,511,670	1,094,000	36,070	381,600	1,511,670
66	11	1,000,000	1,108,000	49,013	429,000	1,586,013	1,108,000	49,013	429,000	1,586,013
67	12	1,000,000	1,124,000	65,434	478,080	1,667,514	1,124,000	65,434	478,080	1,667,514
68	13	1,000,000	1,146,000	85,831	528,580	1,760,411	1,146,000	85,831	528,580	1,760,411
69	14	1,000,000	1,168,000	110,704	580,440	1,859,144	1,168,000	110,704	580,440	1,859,144
70	15	1,000,000	1,192,000	138,533	628,200	1,958,733	1,192,000	138,533	628,200	1,958,733
71	16	1,000,000	1,218,000	169,554	677,760	2,065,314	1,218,000	169,554	677,760	2,065,314
72	17	1,000,000	1,248,000	203,996	729,300	2,181,296	1,248,000	203,996	729,300	2,181,296
73	18	1,000,000	1,278,000	242,096	782,640	2,302,736	1,278,000	242,096	782,640	2,302,736
74	19	1,000,000	1,312,000	284,100	838,280	2,434,380	1,312,000	284,100	838,280	2,434,380
75	20	1,000,000	1,346,000	329,624	896,400	2,572,024	1,346,000	329,624	896,400	2,572,024
76	21	1,000,000	1,366,000	380,389	955,920	2,702,309	1,366,000	380,389	955,920	2,702,309
77	22	1,000,000	1,388,000	436,944	1,016,840	2,841,784	1,388,000	436,944	1,016,840	2,841,784
78	23	1,000,000	1,408,000	499,882	1,078,700	2,986,582	1,408,000	499,882	1,078,700	2,986,582
79	24	1,000,000	1,430,000	569,897	1,140,960	3,140,857	1,430,000	569,897	1,140,960	3,140,857
80	25	1,000,000	1,450,000	647,713	1,270,500	3,368,213	1,450,000	647,713	1,270,500	3,368,213

THANK YOU

