





**PMDHK**





# 市場環球概覽

22 / 02 / 2021



# 環球指數

Hong Kong	China	World	CSI
Real-time			2021/02/19 16:09
<b>HSI</b>			
▲ <b>30,644.7</b> +49.46 (+0.16%)			
Range 30,099.7 - 30,720.1			
Open 30,483.4 Turn 253.28B			
			
<b>HS TECH</b>			
▼ <b>10,560.9</b> -30.56 (-0.29%)			
Range 10,214.3 - 10,560.9			
Open 10,517.1 Turn 68.07B			
			
<b>HS Red Chips</b>			
▲ <b>4,223.9</b> +58.01 (+1.39%)			
Range 4,118.8 - 4,237.7			
Open 4,161.4 Turn 21.92B			
			
<b>HSCEI</b>			
▲ <b>12,106.7</b> +65.24 (+0.54%)			
Range 11,852.1 - 12,146.7			
Open 12,018.1 Turn 99.99B			
			

Hong Kong	China	World	CSI
SSE SME Innovation: At least 15 mins delayed			2021/02/19 15:10
Other China Indices: Real-time			2021/02/19 15:10
<b>SSE</b>			
▲ <b>3,696.1</b> +20.81 (+0.57%)			
Range 3,634.0 - 3,699.6			
Open 3,661.7 Turn 484.99B			
			
<b>SSE A</b>			
▲ <b>3,874.5</b> +21.78 (+0.57%)			
Range 3,809.4 - 3,878.2			
Open 3,838.5 Turn 484.38B			
			
<b>SSE B</b>			
▲ <b>247.77</b> +2.91 (+1.19%)			
Range 243.45 - 247.77			
Open 244.79 Turn 232.82M			
			
<b>SSE Cong</b>			
▲ <b>3,170.0</b> +21.80 (+0.69%)			
Range 3,135.4 - 3,171.3			
Open 3,139.4 Turn 87.35B			
			

# 環球指數

Hong Kong	China	World	CSI
DJIA/S&P: end of day. Others: 30-60mins delayed.			
Americas			
<b>DJIA</b>	<b>NASDAQ</b>	<b>S&amp;P 500</b>	
<b>▼31,493.34</b>	<b>▲13,955.15</b>	<b>▼3,913.97</b>	
31,285.32-31,558.60	13,907.72-13,985.58	3,885.03-3,921.98	
<b>-119.68 (-0.38%)</b>	<b>+89.79 (+0.65%)</b>	<b>-17.36 (-0.44%)</b>	
Europe			
<b>FTSE100</b>	<b>DAX</b>	<b>CAC</b>	
<b>▲6,624.02</b>	<b>▲13,993.23</b>	<b>▲5,773.55</b>	
6,600.59-6,646.16	13,892.72-14,026.18	5,733.84-5,784.90	
<b>+6.87 (+0.10%)</b>	<b>+106.30 (+0.77%)</b>	<b>+45.22 (+0.79%)</b>	
Asia-Pacific			
<b>NIKKEI 225</b>	<b>KOSPI</b>	<b>TAIEX</b>	
<b>▼30,017.92</b>	<b>▲3,107.62</b>	<b>▼16,341.38</b>	
29,847.33-30,169.59	3,040.28-3,109.67	16,211.25-16,382.70	
<b>-218.17 (-0.72%)</b>	<b>+20.96 (+0.68%)</b>	<b>-83.13 (-0.51%)</b>	
<b>SET</b>	<b>AOI</b>	<b>STI</b>	
<b>▼1,500.51</b>	<b>▼7,064.00</b>	<b>▼2,880.64</b>	
1,493.52-1,507.63	7,039.20-7,156.80	2,869.30-2,903.36	
<b>-10.52 (-0.70%)</b>	<b>-91.50 (-1.28%)</b>	<b>-28.21 (-0.97%)</b>	

# 環球指數 – Commodities and Currency

<b>EUR-USD</b>	1.2119	0.0027 +0.22%
<b>USD-JPY</b>	105.4500	-0.2400 -0.23%
<b>GBP-USD</b>	1.4016	0.0041 +0.29%
<b>AUD-USD</b>	0.7869	0.0101 +1.30%
<b>USD-CAD</b>	1.2615	-0.0064 -0.50%
<b>USD-CHF</b>	0.8963	0.0004 +0.04%
<b>EUR-JPY</b>	127.7900	-0.0200 -0.02%
<b>EUR-GBP</b>	0.8650	-0.0003 -0.03%
<b>USD-HKD</b>	7.7531	0.0004 +0.01%
<b>EUR-CHF</b>	1.0863	0.0029 +0.27%
<b>USD-KRW</b>	1,105.8200	-1.7500 -0.16%

TOP CROSSES		
<b>USD-DKK</b>	6.1361	-0.23%
1 USD in DKK	05:59	
<b>USD-CHF</b>	0.8963	+0.04%
1 USD in CHF	05:59	
<b>USD-SEK</b>	8.2752	-0.44%
1 USD in SEK	05:59	
<b>EUR-GBP</b>	0.865	-0.03%
1 EUR in GBP	05:59	
<b>GBP-JPY</b>	147.754	+0.04%
1 GBP in JPY	05:59	
<b>EUR-JPY</b>	127.79	-0.02%
1 EUR in JPY	05:59	
<b>USD-SGD</b>	1.3240	-0.24%
1 USD in SGD	05:59	
<b>USD-HKD</b>	7.7531	+0.01%
1 USD in HKD	05:59	
<b>USD-CNY</b>	6.4577	-0.46%
1 USD in CNY	02/19	
<b>USD-CNH</b>	6.4542	-0.09%
1 USD in CNH	05:59	



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1 Bitcoin equals

57,506.20 United States Dollar

21 Feb, 3:19 pm UTC - Disclaimer

1D

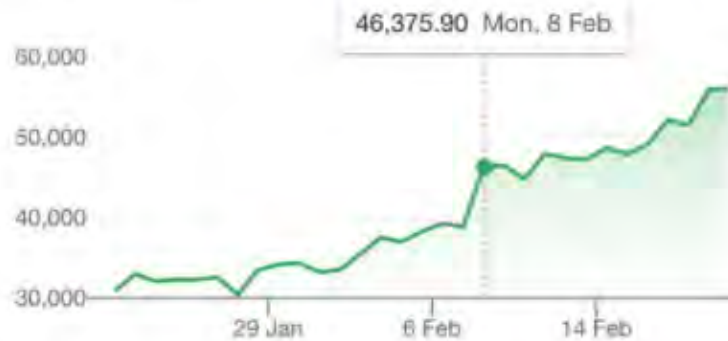
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Bitcoin

57506.20

United States Dollar

## 失業率7% 羅致光：一月無惡化跡象 甚至回穩 惟3年內難低於5%



社會新聞

👍 讚好 5

撰文：袁澍 ⌚ 2021-02-21 10:53

最後更新日期：2021-02-21 10:57

新冠肺炎疫情未結束，本港最新一期失業率數字上升至7%，創16年新高。勞工及福利局局長羅致光今日（21日）發表網誌指，新一期數字較上一期數字上升，不代表2021年1月的失業率較2020年12月的數字上升，是由於2021年1月的數字較2020年10月為高。他分析最新三個月的平均失業率，結論是1月份的失業率並沒有惡化的跡象，甚至是有回穩的可能。

然而他又指出，由於2020年12月的失業情況明顯惡化，所以下個月公布的數字，上升機會較高；且香港是否能在三年內，看見失業率降低於5%，他難以樂觀。

## 【直擊單位】睇樓氣氛大旺 將軍澳中心管理處排住隊登記睇樓 細2房以歷史第二高價738萬沽

私樓成交 21:24 2021/02/21

👍 讚好 0



準買家回歸代理排住隊登記等睇樓

**將軍澳中心細2房第二高價成交**

將軍澳區周六、日睇樓旺盛，鎖匙盤、交吉盤接連獲買家輪流排隊等睇樓，其中，將軍澳中心管理處更出現排住隊登記等睇樓情況，而剛易手的細2房，更以歷史新二高價成交。

中原地產將軍澳都會駅第二分行高級分區營業董事伍錦基指，成交為將軍澳中心9座高層E室，實用面積384平方呎，向西南，望樓景，屬細2房戶型，單位去年7月已放盤，叫價780萬元，從相片所見，單位內籠裝修簇新企理，樓層高，由於近日市場睇樓氣氛甚為熱鬧，有質素的單位買少見少，結果上址以738萬元獲承接，實用呎價19219元，為同類型單位呎價、造價歷史新二高。原業主於2002年以177萬元購入，轉手帳面獲利561萬元，升值3.2倍。本月至今，將軍澳中心成交量已較上月17宗多出1宗，實用呎價為16782元。

## 一手市場單日沽37伙 藝里坊·2號平台特色戶呎售約3.41萬 創項目新高

新盤新聞 21:27 2021/02/21

👍 讚好 0

新盤市場轉趨熱鬧，截至晚上9時30分，新盤單日錄約37宗成交，其中西營盤藝里坊·2號錄得1宗新高價成交，單位屬於5樓F室特色戶，實用面積260平方呎，連246呎平台，屬1房間隔，成交價886.87萬元，呎價約34,110元，創項目呎價新高。

## 十大屋苑周末錄37宗成交 創八年新高



地產樓市

👍 讚好 0

撰文：李彤 ⌚ 2021-02-21 19:11  
最後更新日期：2021-02-21 19:14

據中原地產統計，十大屋苑本周末錄得37宗成交，較上周末的3宗，大增11.3倍，成交量創2013年1月後的八年新高。此外，十個屋苑均錄得成交，成交量由2至6宗不等，表現平均。表現最好為天水圍嘉湖山莊，錄得6宗，其次為美孚錄5宗，以及太古城錄4宗。





# 獨家 | 泰禾人壽賣盤予平保失敗 作價期望差逾10億 保監局勒令停新生意

6小時前



# 中国平安

# PING AN

保險 · 銀行 · 投資

《蘋果日報》引述消息人士報道，平保原已進入泰禾人壽第二輪競價階段，惟雙方討論收購詳情期間，平保就泰禾人壽部分可疑資產查詢未獲回覆，最終只願意以作價約60億元提出收購，明顯較泰禾人壽意向價10億美元（折合約78億港元）低，最終雙方未有再跟進交易。

泰禾人壽賣盤 | 去年8月傳平保、華潤都有意 | [【下一頁】](#)



據報，保監局對泰禾人壽賣盤不成感到失望，要求泰禾停接受新生意3個月，重定未來業務方針及尋找新買家。

報道另外指，平保似乎已終止在港申請壽險牌照，將約20名香港壽備組的員工解散。目前，平保在港只經營一般保險業務。

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平保傳有意競購泰乎人壽 大摩曾唱好是涉足港澳市場契機 | [【下一頁】](#)

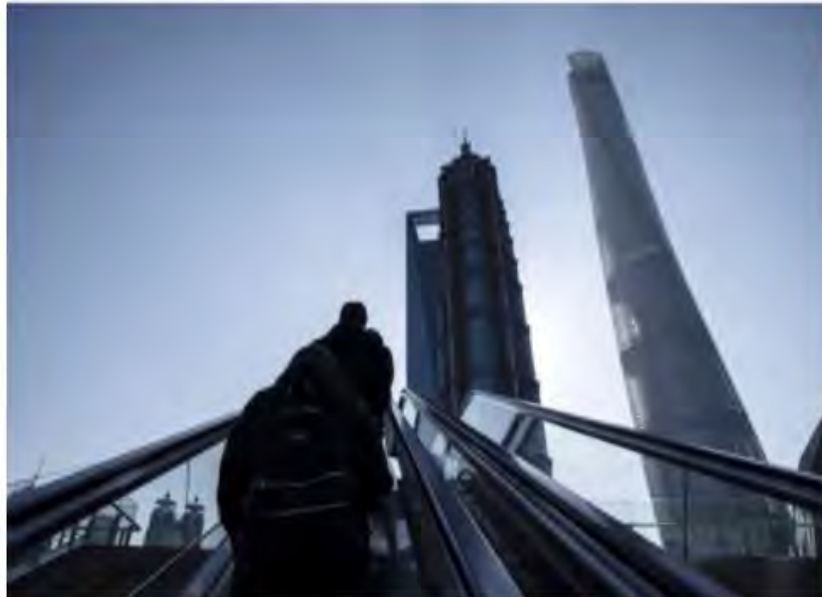
泰禾人壽原是大新銀行的壽險業務，大新銀行在2017年以106億元，將業務售予泰禾投資，並易名為泰禾人壽在港繼續經營，並保留與大新銀行的獨家銷售權利。

泰禾人壽母企泰禾集團及集團主席黃其森，去年被列入國家債務人黑名單，此後泰禾人壽多次傳出賣盤消息。

# U.S. Is Poised to Beat China's V-Shaped Recovery, JPMorgan Says

by Brett Miller

February 20, 2021 2:38 PM



Photographer: Qilai Shen/Bloomberg

The U.S. recovery is accelerating, putting it on course to outperform China's V-shaped rebound, according to JPMorgan Chase & Co. economists.

Indications of resilience in global industry, a surge in American retail spending, along with fiscal stimulus around the world, especially from the Biden administration, point to higher growth in the U.S., according to projections from JPMorgan economists led by Bruce Kasman.



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"We now expect the U.S. to outpace China, moving on a path that raises GDP well above its pre-crisis trajectory," the economists wrote in a

"We now expect the U.S. to outpace China, moving on a path that raises GDP well above its pre-crisis trajectory," the economists wrote in a note. "We expect a regional gap between the U.S. and China and the performance of the rest of EM to remain large for some time to come."

The alignment of U.S. fiscal stimulus and rebound from Covid-19 in Europe will help bring a 7.6% surge in world GDP around mid-year, they said. While the U.S. picture looks particularly promising, recent high-frequency data in China indicates less slowing there than had been feared, they added.

bbc.com

**BBC NEWS**

## Elon Musk's Tesla buys \$1.5bn of Bitcoin causing currency to spike

08 February 2021 Business

✉️ f t w



GETTY IMAGES

Elon Musk's car firm Tesla has said it bought about \$1.5bn (£1.1bn) of the cryptocurrency Bitcoin in January and expects to start accepting it as payment in future.

The news caused the price of Bitcoin to jump 17% to \$44,220, a record high.

REUTERS

FRI FEB 19, 2021 / 4:49 AM EST

## Elon Musk says bitcoin is slightly better than holding cash

t f



CNBC

MARKETS

## Elon Musk says bitcoin seems high after surpassing \$1 trillion market value

PUBLISHED SAT, FEB 20 2021 1:20 PM EST  
UPDATED SAT, FEB 20 2021 5:01 PM EST

Emma Newburger  
@EMMA\_NEWBURGER

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### KEY POINTS

- Tesla CEO Elon Musk said Saturday that bitcoin prices "seem high" after the cryptocurrency surged to another record high this week.
- The price of bitcoin, the world's most popular cryptocurrency, crossed a major milestone Friday after the market value reached more than \$1 trillion, leaving some major backers surprised.



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1 Bitcoin equals

57,506.20 United States Dollar

21 Feb, 3:19 pm UTC - Disclaimer

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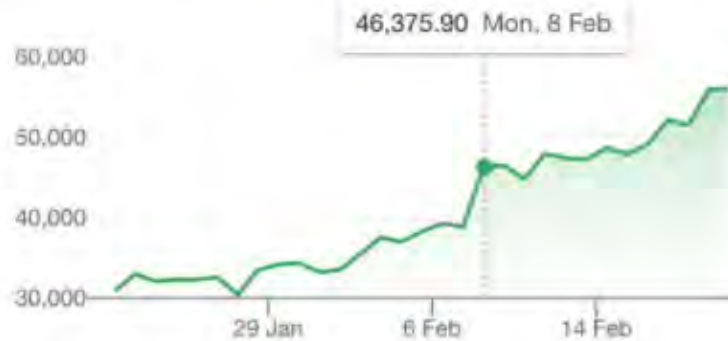
5D

1M

1Y

5Y

Max.



1

Bitcoin

57506.20

United States Dollar

# 一文睇清林作鍾培生擂台戰時間線 「抄我100萬？」觸發隻揪事件



THANK YOU

The image features a solid blue background with a subtle gradient. The text "THANK YOU" is centered in a white, bold, sans-serif font. In the bottom right corner, there are several thin, white, parallel lines that create a sense of motion or a modern design element.